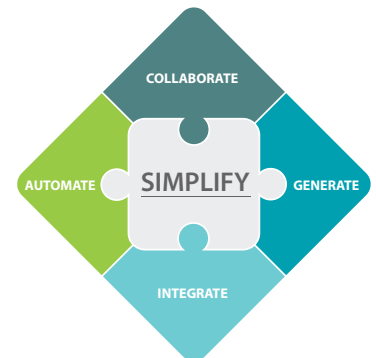




Administrative Life in Saleslogix

Technical Skills Training: Admin User Jump Start

The purpose of this course is to get your Saleslogix administrator ready to care and maintain the Saleslogix platform..



Course Content

Basics

- Overview of Saleslogix: Review Administrative Tools
- Users/Teams: Creating and managing users, teams, roles, and territory realignment
- Groups: Manage your workflow with subset of records, select data to print on reports, and export group records to Excel or share your groups with other users
- Importing: Accounts, Contacts, and Leads
- Data management: Users, realignments, purging, and archiving

Saleslogix LAN

- Network administration
- Server preparation, compatibility shares
- Installation and deployment options

Saleslogix Web

- Connectivity: Cloud and On-Premise environments
- Web administration
- Mobile client
- Browsers compatibility and bandwidth planning

Other Topics May Include: Security with Saleslogix/Microsoft, Power User Functions, Test/Development Environment, Importing Data Strategy Overview, SQL Overview/Dev Overview, Architect, Application Architect, and Mail Merge

Note: The trainer for this course will work one on one with administrative users to prepare them for success in maintaining Saleslogix for your organization. The course follows an agenda of key learning elements but the trainer works to customize the content to fit each organization and their unique requirements.

Course Intention:

Who is this designed for?

- Saleslogix Administrators
- IT Professionals
- Business Professionals

Comments:

What participants have said...

"Simplesoft Solutions was instrumental in our successful installation of Sage SalesLogix. They provided us with training regarding forms, tables, and data conversion. This enabled us to complete many system modifications ourselves. Additionally, Simplesoft provided customized solutions for specific business functions related to our Customer Service Department."

- Dave Homan
Marketing Director



Dayton/Cincinnati, OH:
550 N.Main St. Suite A
Springboro, OH 45066
(937) 885-1204

Charleston, WV:
710 Random Rd.
Ripley, WV 25271
(304) 521-2387

Charlotte, NC:
3635 Eastover Ridge Dr.
Charlotte, NC 28211
(704) 910-3872