



About Sage SalesLogix:

Sage SalesLogix is the leader in Customer Relationship Management (CRM) for businesses that require flexible, easy-to-use solutions that help acquire, retain, and develop profitable customer relationships. With more than 250,000 users at 7,300 companies worldwide, Sage SalesLogix is the CRM leader for SMBs, and is part of the Sage Software family of integrated business management solutions.

About SageCRM:

SageCRM is an easy to use, fast to deploy, feature rich, on-premise CRM solution providing enterprise-wide access to vital customer information – anytime, anywhere. With Sage CRM, you can better manage your business by integrating field sales, internal sales, customer care and marketing information.

About SageCRM.com:

SageCRM.com is a comprehensive on-demand CRM solution for clients seeking a low-cost, low-risk solution. One price gets you everything: CRM application, support, training, backups, and updates. SageCRM.com also offers the flexibility to migrate to an on-site CRM system as business needs evolve.

Customer Relationship Management (CRM) – The Logical Next Step as Your Business Grows and Changes

Whether you have been using ACT! from Sage Software or another contact management solution, you may require additional capabilities as your business grows, such as robust opportunity management and forecasting, marketing automation and service and support solutions, all designed to manage customer interactions across your entire business. Sage SalesLogix, SageCRM or SageCRM.com, the award-winning Customer Relationship Management (CRM) solutions from Sage Software, each builds on the features and ease-of-use of ACT!, while providing you with the additional functionality you need to acquire, retain and develop profitable customer relationships.

Top 10 Benefits of CRM

It may be time to consider migrating from contact management to a full-featured CRM solution if your organization could benefit from one or more of the following CRM benefits:

1. **Centralized Data** – Access one centralized database for a complete view of all customer interactions, from sales and marketing to customer service and support. As your organization grows, this enables all of your employees - whether they are responding to a billing inquiry or conducting in-person sales calls - to have a complete, up-to-date view of each customer.
2. **Marketing Automation** – Utilize robust marketing automation tools to segment customers and prospects, automate campaign activity scheduling and follow-up activities, and track response rates. Workflow capabilities for lead routing ensure that no leads slip through the cracks. And, revenues can be tied to specific campaigns so that it's easy to analyze campaign ROI to increase marketing efficiency.
3. **Customer Service and Support Solutions** – With Service and Support solutions, your organization can track and resolve customer questions, issues and technical support inquiries for a high-quality customer experience. In addition, Web Customer Portals empower customers to find the answers they need by allowing them to view, add or edit service and support tickets.
4. **Advanced Account and Opportunity Management** – While contact management applications may allow for company or account hierarchies, they do not provide the ability to track leads from campaign, through the opportunity cycle, to close. Advanced opportunity management allows for tracking by probability of close, products, lead source, status and competitors. In addition, proposals that include products, pricing and discounts can be created for each opportunity.



About Sage Software:

With a wide range of front-office and back-office solutions — including accounting, human resources, payroll, fixed asset management and customer relationship management (CRM) software — Sage Software offers award-winning products and services that have revolutionized the way companies do business in today's marketplace.

Sage Software solutions serve companies across a broad spectrum of industries, ranging from small privately-owned businesses to large nonprofit organizations, accommodating the unique requirements of each industry with sound, time-proven tools that provide valuable insight into their internal operations without sacrificing ease-of-use.

With the support of its parent company, Sage Software is poised to continue this history of leadership with innovative offerings that expand to accommodate the changing needs of today's growing businesses.

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5. **Robust Forecasting and Reporting** – Accurate, timely revenue forecasts help sales close more deals, bring higher profits to the company and align expenses with revenue growth. Forecasting also provides companies critical visibility into future product and service demand trends. With a CRM solution, opportunities can be segmented by account manager, region or probability of close. Management can analyze historical trends to gauge individual or team effectiveness and guide strategic changes such as territory realignment or redistribution of marketing spend.
6. **Automated Workflow** – Automated workflow enables an organization to automate business rules and processes across departments and employees. Some examples include auto leadcapture and distribution, as well as configuring e-mail workflow, escalation conditions and notification routing when these conditions are triggered.
7. **Scalability** – CRM solutions for mid-sized organizations are designed specifically to scale with the growth and changing business requirements of these organizations. A CRM solution is equipped to handle a variety of scalability factors that affect database performance including number of users, records, attachments and documents.
8. **Configuration and Customization Capabilities** – Contact management solutions are adaptable at the end-user level and allow for some layout and database changes; however, CRM solutions enable organizations to expand and customize data tables and other areas of the application globally to meet their business needs. A CRM solution should be able to adapt to your organization's unique sales and customer interaction processes.
9. **Integration** – Integration with existing legacy databases, accounting applications and other company-wide business management solutions is critical for any organization. CRM applications provide robust integration to products that organizations use every day, providing employees and management with a complete view of all the customer interactions for making more insightful business decisions.
10. **Advanced Security** – While sharing knowledge is critical to an organization's success, the security available in a CRM solution allows an organization to control the fields and views that various individuals and teams can view and modify.



Authorized Partner



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